

AFFIDAVIT CUM DECLARATION

November 07, 2024

To,

Zenith India Lawyers
D-49, SL III, Sector 57,
Gurugram, Haryana – 122 003

Sundae Capital Advisors Private Limited
404, 4th Floor, Vaibhav Chambers,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Reg: Proposed Initial Public Offer ("IPO") by Datasoft Computer Services Limited

I, Sandeep Goel, s/o/ ~~d/o/w/o~~ of Late Mr. Inder Mohan Goel, Promoter and Director of Datasoft Computer Services Limited ("**Company**"), presently holding valid DIN 00050926 and residing at 1st Floor, 90, Kiran Vihar, Karkardooma, Delhi - 110092, India do hereby solemnly affirm and declare, as follows:

(a) My personal details are as follows:

Name	Sandeep Goel
Father's Name	Late Mr. Inder Mohan Goel
Address	1 st Floor, 90, Kiran Vihar, Karkardooma, Laxmi Nagar, Delhi – 110 092
Age	58 years
Qualification	Bachelors of Science from University of Delhi MBA, Indira Gandhi National open University Associate member of British computer society
Occupation	Business
DIN	00050926
PAN	AAAPG1181A
Voter ID	TLE2543411
Driving License No.	DL1319900005993
Passport No.	Z6803254
Bank account no. and details	Account Number: 048112000000016 Imperia Bank Name: HDFC Bank Limited

Brief Profile :

(a) I, Sandeep Goel aged 57 years is also the Managing Director of our Company. I have been a director on the Board of our Company since incorporation and has been last re-designated as Managing Director & CEO w.e.f. July 01, 2024. I have completed Master of Business Administration from Indira Gandhi National Open University, New Delhi in the year 1996 and Post Graduate Diploma in Computer Applications from International Data Processing Co. Ltd in the year 1987 and also certify as Associate Member of the British Computer Society on the 24th day of January 1991. I have an experience of more than three decades in providing services like Electronic Data Processing, Data conversion, Document Management, Bibliographic Conversion, Scanning using OMR, ICR & OCR, Software Development, and Processing of Examination Results

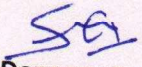


& Data digitization. I am also holding Directorship in Sandeepi Scandata Solutions Private Limited.

- (b) That the Company is a validly existing and an operating company and is eligible to raise funds through an initial public offering ("IPO") as per the applicable provisions of Companies Act, 2013 read with provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable regulations, as the case may be.
- (c) That the Company has not concealed any information or document and has shared all the information/documents which are required for the purpose of legal due diligence and certifications issued/to be issued by Zenith India Lawyers and Sundae Capital Advisors Private Limited in connection with the IPO of the Company which inter alia include information and data which is incorporated in the Draft Red Herring Prospectus ("DRHP") and or in any other document to be filed with Securities and Exchange board of India ("SEBI") and/ or any other regulatory/ government authority.
- (d) That no document and/ or information and/or fact which is material in nature and is relevant in the context of IPO of the Company and disclosures to be made by the Company in DRHP has been withheld or concealed or manipulated in any manner whatsoever.
- (e) That other than the details of pending litigations mentioned in **Annexure-1** to this Affidavit cum Declaration, there are no on-going Show cause notices/ litigation/ cases/ arbitration/ inquiry/ investigation/enquiry/ adjudication/ prosecution/proceedings/ disputes/digorgement/recovery/ defaults/ non-payment of statutory dues including disputed / contested tax liabilities or other regulatory action is pending or instituted or to the best of my knowledge is threatened to be instituted against me.
- (f) That other than the pending litigations specified in DP, there are no other ongoing litigations against the Group Company(ies) having material impact on Datasoft Computer Services Limited.
- (g) That except as disclosed in Annexure 1, we hereby confirm that none of the outstanding litigation as appearing in the independent reports of Karza Technologies Private Limited and Watchout Investors.com obtained by Sundae Capital Advisors Private Limited enclosed as **Annexure 2** pertains to me.
- (h) Neither me nor any of ventures promoted by me or the companies / firms / ventures with which I am associated with as promoter / director / partner / proprietor have been debarred or prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
- (i) That I have never been disqualified in the past nor presently disqualified to act a director of any company including that of the Company by any order or direction of Court or judicial body or regulatory body/ authority including SEBI or Ministry of Corporate Affairs.
- (j) That neither me nor any of ventures promoted by me or the companies / firms / ventures with which I am associated with as promoter / director / partner / proprietor are not a wilful defaulter, fraudulent borrower, or fugitive economic offender under applicable laws.
- (k) That the details of my immediate relatives and ventures promoted by them which forms part of Promoter group is enclosed as **Annexure 3**.



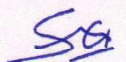
- (l) That I have not entered into any agreement with the any shareholder or any third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.
- (m) That the operations of the Company have been and are conducted in material compliance with all applicable laws and Company has obtained or applied for all material licenses, registrations and approvals for the conduct of its business, and is in compliance with the terms and conditions of all licenses and such licenses are in full force, except as disclosed in the DRHP.
- (n) That I am not associated with securities market and there is no outstanding action initiated by SEBI against the me in the 5 years preceding the date of the Draft Red Herring Prospectus.
- (o) That there has been no adverse material change in the financial position of the Company since March 31, 2024.
- (p) That I am not aware of or have knowledge about any material adverse change in the business, operations, prospects, assets, results of operations or condition (financial or other) of the Company and no event has occurred or to my knowledge any circumstance exists that may result in such a material adverse change.
- (q) That I am executing this Affidavit cum Declaration in my individual capacity and as director of the Company as well.


Deponent

Verification

I, Sandeep Goel solemnly affirm that the statement contained in the above paragraphs are true to the best of my knowledge, information and belief and nothing material has been concealed from being disclosed.

Solemnly declared and affirm on
Identification at New Delhi
On this November 07, 2024


Deponent

ANNEXURE 1

List of pending cases/ inquiries/ investigations and threatened litigations- NIL

S.no.	Parties to the Case including Case No.	Forum before it is Pending	Last date of hearing	Next Date of hearing	Brief particulars of the case and its current status

SG

Annexure 3

Relationship	Name	PAN	Address
Father	Late Inder Mohan Goel	NA	NA
Mother	Mrs. Malka Goel	ACYPG2771N	79, Shanti Vihar, Karkardooma, Shakarpur, Delhi – 110 092
Spouse	Deepti Goel	AAGPG6326F	1 st Floor, 90, Kiran Vihar, Karkardooma, Laxmi Nagar, Delhi – 110 092
Son	Kunal Goel	BWCPG8977P	1 st Floor, 90, Kiran Vihar, Karkardooma, Laxmi Nagar, Delhi – 110 092
Son's wife	NA	NA	NA
Daughter	Arushi Goel	BJIPG6306B	1 st Floor, 90, Kiran Vihar, Karkardooma, Laxmi Nagar, Delhi – 110 092
Brother	Chandar Goel	ARMPG4365M	79, Shanti Vihar, Karkardooma, Shakarpur, Delhi – 110 092
Sister	NA	NA	NA
Spouse's father	Late Mr. Rattan Lal Gupta	NA	NA
Spouse's mother	Late Mrs. Rita Rani Gupta	NA	NA
Spouse's brother	Aditya Gupta	AOUPG9344R	B-1/73, Safdarjung Enclave, New Delhi – 110 029
Spouse's sister	Urmila Aggarwal	AAAPA7165L	BG-8, DDA Flats, Munirka, New Delhi – 110 068
	Late Nirmala Gupta	NA	NA
	Asha Gupta	AAGPG4464J	69, Tarun Enclave, Pitampura, Delhi – 110 034
	Anju Gupta	AAHPG0446R	

Other ventures promoted by me and/or my immediate relatives having shareholding of more than 20% either singly or jointly:

1. Sandeepi Scandata Services Private Limited
2. Gemini Consultancy Services
3. Sandeep Goel HUF

SGI