

AFFIDAVIT CUM DECLARATION

November 07, 2024

To,

Zenith India Lawyers
D-49, SL III, Sector 57,
Gurugram, Haryana – 122 003

Sundae Capital Advisors Private Limited
404, 4th Floor, Vaibhav Chambers,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Reg: Proposed Initial Public Offer ("IPO") by Datasoft Computer Services Limited

I, Satya Prakash Mehta, s/o/ d/o/w/o of Late Mr. Nand Lal, Independent Director of Datasoft Computer Services Limited ("**Company**"), presently holding valid DIN 09411992 and residing at A-26, Vikas Puri, New Delhi – 110 018, India do hereby solemnly affirm and declare, as follows:

(a) My personal details are as follows:

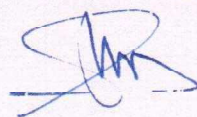
Name	Satya Prakash Mehta
Father's Name	Late Mr. Nand Lal
Address	A-26, Vikas Puri, New Delhi – 110 018
Age	63 years
Qualification	B.Com, University of Allahabad LLB, University of Delhi
Occupation	Corporate Advisor – Titagarh Rail Systems Limited
DIN	09411992
PAN	AAKPM5217H
Voter ID	Misplaced
Driving License No.	DL0919930146875
Passport No.	Z4425641
Bank account no. and details	Account Number: 15530110131626 Bank Name: UCO Bank

Brief Profile :

- (a) I, Satya Prakash Mehta, aged 63 years, is an Independent Director of our Company. I am an Advocate qualified his L.L.B. in the session of 1987-88 from Delhi University and since then I am engaged in practice in District Courts of Delhi as well as in High Courts of Delhi and neighbouring States. I am dealing in all types of civil cases including property matters/recovery matters/matrimonial matters/constitutional matters/company matters and also injunction matters, as well as criminal cases including heinous offences/cheating and forgery matters and also cases covered under Negotiable Instrument Acts.
- (b) That the Company is a validly existing and an operating company and is eligible to raise funds through an initial public offering ("**IPO**") as per the applicable provisions of Companies Act, 2013 read with provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure

Requirements) Regulations, 2018 as amended from time to time and other applicable regulations, as the case may be.

- (c) That the Company has not concealed any information or document and has shared all the information/documents which are required for the purpose of legal due diligence and certifications issued/to be issued by Zenith India Lawyers and Sundae Capital Advisors Private Limited in connection with the IPO of the Company which inter alia *include* information and data which is incorporated in the Draft Red Herring Prospectus ("**DRHP**") and or in any other document to be filed with Securities and Exchange board of India ("**SEBI**") and/ or any other regulatory/ government authority.
- (d) That no document and/ or information and/or fact which is material in nature and is relevant in the context of IPO of the Company and disclosures to be made by the Company in DRHP has been withheld or concealed or manipulated in any manner whatsoever.
- (e) That other than the details of pending litigations mentioned in **Annexure-1** to this Affidavit cum Declaration, there are no on-going Show cause notices/ litigation/ cases/ arbitration/ inquiry/ investigation/enquiry/ adjudication/ prosecution/proceedings/ disputes/digorgement/recovery/ defaults/ non-payment of statutory dues including disputed / contested tax liabilities or other regulatory action is pending or instituted or to the best of my knowledge is threatened to be instituted against me.
- (f) That other than the pending litigations specified in DRHP, there are no other ongoing litigations against the Group Company(ies) having material impact on Datasoft Computer Services Limited.
- (g) That except as disclosed in Annexure 1, we hereby confirm that none of the outstanding litigation as appearing in the independent reports of Karza Technologies Private Limited and Watchout Investors.com obtained by Sundae Capital Advisors Private Limited enclosed as **Annexure 2** pertains to me.
- (h) Neither me nor any of ventures promoted by me or the companies / firms / ventures with which I am associated with as promoter / director / partner / proprietor have been debarred or prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
- (i) That I have never been disqualified in the past nor presently disqualified to act a director of any company including that of the Company by any order or direction of Court or judicial body or regulatory body/ authority including SEBI or Ministry of Corporate Affairs.
- (j) That neither me nor any of ventures promoted by me or the companies / firms / ventures with which I am associated with as promoter / director / partner / proprietor are not a wilful defaulter, fraudulent borrower, or fugitive economic offender under applicable laws.
- (k) That I have not entered into any agreement with the any shareholder or any third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.
- (l) That the operations of the Company have been and are conducted in material compliance with all applicable laws and Company has obtained or applied for all material licenses, registrations and approvals for the conduct of its business, and is in compliance with the terms and conditions of all licenses and such licenses are in full force, except as disclosed in the DRHP.



- (m) That I am not associated with securities market and there is no outstanding action initiated by SEBI against the me in the 5 years preceding the date of the Draft Red Herring Prospectus.
- (n) That there has been no adverse material change in the financial position of the Company since March 31, 2024.
- (o) That I am not aware of or have knowledge about any material adverse change in the business, operations, prospects, assets, results of operations or condition (financial or other) of the Company and no event has occurred or to my knowledge any circumstance exists that may result in such a material adverse change.
- (p) That I am executing this Affidavit cum Declaration in my individual capacity and as director of the Company as well.



Deponent

Verification

I, Satya Prakash Mehta solemnly affirm that the statement contained in the above paragraphs are true to the best of my knowledge, information and belief and nothing material has been concealed from being disclosed.



Deponent

Solemnly declared and affirm on
Identification at New Delhi
On this November 07, 2024

ANNEXURE 1

List of pending cases/ inquiries/ investigations and threatened litigations- Nil

S.no.	Parties to the Case including Case No.	Forum before it is Pending	Last date of hearing	Next Date of hearing	Brief particulars of the case and its current status

