

November 07, 2024

Datasoft Computer Services Limited
2nd Floor, Parmesh Corporate Tower,
Plot No. 13, Karkardoma Community Centre,
Delhi - 110092

Dear sir,

Subject: Proposed Initial public Offer ("the Issue") of Datasoft Computer Services Limited ("the Company")

I hereby confirm that:

- I am or was not a director of any listed company, whose shares have been or were suspended from being traded on any stock exchanges, in the last five years prior to the date of this Draft Red Herring Prospectus, during my term of directorship in such company.
- I am not the promoter or director of compulsory delisted companies by any of the Stock Exchanges in India and neither they are the promoters or directors of such companies on which the consequences of compulsory delisting is applicable/attracted or companies that are suspended from trading on account of non-compliance.
- I am or was not a director of any listed company, which has been or was delisted from any stock exchange during the term of my directorship in such company.
- Neither me nor any of my relatives, have been identified as Wilful Defaulters or Fraudulent Borrowers as defined under the SEBI ICDR Regulations.
- Neither me nor any of my relatives, have been declared as fugitive economic offenders under Section 12 of the Fugitive Economic Offenders Act, 2018.
- I am not, in any manner, associated with securities market and there is no outstanding action initiated by SEBI against the Directors of our Company in the five years preceding the date of the Draft Red Herring Prospectus.
- I have not been appointed on our Board pursuant to any arrangement with our major shareholders, customers, suppliers or others.
- I have not entered into any service contracts with Company which provide for benefits upon the termination of my employment
- As on the date of this Draft Red Herring Prospectus, there is no contingent or deferred compensation payable to me which does not form part of their remuneration.
- I do not hold qualification shares.
- No loans have been availed by me from the Company. Further, none of the beneficiaries of loans, advances and sundry debtors of the Company are related to me.
- There is no material existing or anticipated transaction whereby I will receive any portion of the proceeds from the Issue.
- I do not have any interest in any property acquired or proposed to be acquired by our Company
- I do not have any interest in any transaction by Datasoft Computer Services Limited for acquisition of land, construction of building or supply of machinery during the three years preceding the date of this Draft Red Herring Prospectus.



- That I am interested to the extent of remuneration and reimbursement of expenses, if any, payable to me by the Company as well as sitting fees, if any, payable to me for attending meetings of our Board or Committees thereof.
- That I may also be interested to the extent of Equity Shares, if any (together with dividends in respect of such Equity Shares), held by me in the Company or held by the entities in which I am associated as directors or partners, or that may be subscribed by or allotted to the companies, firms, ventures, trusts in which I am interested as promoters, directors, partners, proprietors, members or trustees, pursuant to the Issue and any dividend and other distributions payable in respect of such Equity Shares.
- That I am also directors on the boards, or are shareholders, kartas, trustees, proprietors, members or partners, of entities with which the Company has had related party transactions and may be deemed to be interested to the extent of the payments made by the Company, if any, to these entities.
- No consideration in cash or shares or otherwise has been paid or agreed to be paid to me or to the firms or companies in which I am interested in, by any person, either to induce me to become, or to qualify me as, as a Director, or otherwise for services rendered by me or by the firm or company in which I am interested, in connection with the promotion or formation of the Company.
- I have not been prohibited from accessing the capital market for any reason or restrained from buying, selling or dealing in securities, under any order or directions by the SEBI or any other regulatory or government authorities.
- I am not associated with the securities market and there are no violations of securities laws committed by me in the past or pending against me, nor have any companies with which I was associated have been debarred or prohibited from accessing the capital markets under any order or direction passed by the SEBI or any other authority or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority / court.
- None of the companies with which I am associated with as promoters, directors or persons in control have been debarred from accessing capital markets under any order or direction passed by SEBI or any other authorities.
- I am not associated with the securities market and there has been no action taken by the SEBI against me or any other entity with which I am associated as promoters or directors.
- there have been no financing arrangements whereby I or my relatives have financed the purchase by any other person of securities of our Company during a period of six months immediately preceding the date of filing of the Draft Red Herring Prospectus.
- I along with my relatives have not sold or purchased any Equity Shares or other specified securities of our Company during the six months immediately preceding the date of the Draft Red Herring Prospectus.
- I have not entered into any buy back arrangements for purchase of Equity Shares from any person.
- I either by myself or on behalf of any other person have entered into an agreement, with any Shareholder or any other third party with regard to compensation or profit sharing in connection with the dealings of the securities of our Company.
- I am not entitled to any bonus or profit-sharing plan of the Company.



Thanking You.

Yours Sincerely
For **Datasoft Computer Services Limited**



Satya Prakash Mehta
Independent Director