

AFFIDAVIT CUM DECLARATION

November 07, 2024

To,

Zenith India Lawyers
D-49, SL III, Sector 57,
Gurugram, Haryana – 122 003

Sundae Capital Advisors Private Limited
404, 4th Floor, Vaibhav Chambers,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Reg: Proposed Initial Public Offer ("IPO") by Datasoft Computer Services Limited

I, Ratan Kishore Bajaj, s/o/ ~~d/o~~ of Late Mr. Satya Pal Bajaj, Independent Director of Datasoft Computer Services Limited ("**Company**"), presently holding valid DIN 06802986 and residing at Tower 2, Vipul Belmonte, Sector 53, Wazirabad(75), Gurugram, 122 001, India do hereby solemnly affirm and declare, as follows:

(a) My personal details are as follows:

Name	Ratan Kishore Bajaj
Father's Name	Late Sh. Satya Pal Bajaj
Address	Flat No. 801, Tower – 2, Vipul Belmonte, Sector 53, Wazirabad(75), Gurugram, Haryana – 122 001
Age	71 Years
Qualification	B.Sc. Punjab University M.Sc. Kurukshetra University
Occupation	Professional
DIN	06802986
PAN	AALPB3658A
Voter ID	WDC2219517
Driving License No.	DL0219930036062
Passport No.	Z3351385
Bank account no. and details	Account Number: 50100023016228 VRM Potential Bank Name: HDFC Bank Limited

Brief Profile :

I, aged 71 aged 70 years, is an Independent Director of our Company. I am a retired IRS Officer with over three decades of exemplary governance experience across both the public and private sectors in India. I have made technology-driven reforms, particularly within the realms of direct and indirect tax systems. I have earned earned the prestigious Silver Icon Award, a national accolade for excellence in e-governance, in recognition of my role in transforming citizen engagement through the Income Tax department's website. Throughout my tenure in the Indian Revenue Service, I cultivated close collaborations with leading multilateral agencies such as CIDA, USAID, ADB, and the World Bank, driving impactful tax reforms and capacity-building initiatives. My innovative use of technology garnered international acclaim, particularly in large-scale citizen enrollments and the implementation



of biometric systems. I co-authored seminal studies such as 'Creation of Single National ID: A Roadmap' at the prestigious Indian Institute of Management, Ahmedabad, and 'Restructuring of the Income Tax Department for Induction of Information Technology'. Currently, as the head of Ballistic Learning Pvt Ltd, I am driving digital revolution in education and skilling through open source edtech. My advocacy for digital transformation in education, from traditional pedagogies to blended and hybrid learning models, underscores his commitment to disrupting conventional paradigms and fostering inclusive growth. My vision extends to rural empowerment through education and vocational skilling, envisioning a future of equitable opportunities and societal advancement.

That the Company is a validly existing and an operating company and is eligible to raise funds through an initial public offering ("IPO") as per the applicable provisions of Companies Act, 2013 read with provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable regulations, as the case may be.

- (b) That the Company has not concealed any information or document and has shared all the information/documents which are required for the purpose of legal due diligence and certifications issued/to be issued by Vaish Associates Advocates and Sundae Capital Advisors Private Limited in connection with the IPO of the Company which inter alia *include* information and data which is incorporated in the Draft Red Herring Prospectus ("DRHP") and or in any other document to be filed with Securities and Exchange board of India ("SEBI") and/ or any other regulatory/ government authority.
- (c) That no document and/ or information and/or fact which is material in nature and is relevant in the context of IPO of the Company and disclosures to be made by the Company in DRHP has been withheld or concealed or manipulated in any manner whatsoever.
- (d) That other than the details of pending litigations mentioned in **Annexure-1** to this Affidavit cum Declaration, there are no on-going Show cause notices/ litigation/ cases/ arbitration/ inquiry/ investigation/enquiry/ adjudication/ prosecution/proceedings/ disputes/digorgement/recovery/ defaults/ non-payment of statutory dues including disputed / contested tax liabilities or other regulatory action is pending or instituted or to the best of my knowledge is threatened to be instituted against me.
- (e) That other than the pending litigations specified in DRHP, there are no other ongoing litigations against the Group Company(ies) having material impact on Datasoft Computer Services Limited.
- (f) That except as disclosed in Annexure 1, we hereby confirm that none of the outstanding litigation as appearing in the independent reports of Karza Technologies Private Limited and Watchout Investors.com obtained by Sundae Capital Advisors Private Limited enclosed as **Annexure 2** pertains to me.
- (g) Neither me nor any of ventures promoted by me or the companies / firms / ventures with which I am associated with as promoter / director / partner / proprietor have been debarred or prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
- (h) That I have never been disqualified in the past nor presently disqualified to act a director of any company including that of the Company by any order or direction of Court or judicial body or regulatory body/ authority including SEBI or Ministry of Corporate Affairs.




- (i) That neither me nor any of ventures promoted by me or the companies / firms / ventures with which I am associated with as promoter / director / partner / proprietor are not a wilful defaulter, fraudulent borrower, or fugitive economic offender under applicable laws.
- (j) That I have not entered into any agreement with the any shareholder or any third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.
- (k) That the operations of the Company have been and are conducted in material compliance with all applicable laws and Company has obtained or applied for all material licenses, registrations and approvals for the conduct of its business, and is in compliance with the terms and conditions of all licenses and such licenses are in full force, except as disclosed in the DRHP.
- (l) That I am not associated with securities market and there is no outstanding action initiated by SEBI against the me in the 5 years preceding the date of the Draft Red Herring Prospectus.
- (m) That there has been no adverse material change in the financial position of the Company since March 31, 2024.
- (n) That I am not aware of or have knowledge about any material adverse change in the business, operations, prospects, assets, results of operations or condition (financial or other) of the Company and no event has occurred or to my knowledge any circumstance exists that may result in such a material adverse change.
- (o) That I am executing this Affidavit cum Declaration in my individual capacity and as director of the Company as well.


Deponent

Verification

I, Ratan Kishore Bajaj solemnly affirm that the statement contained in the above paragraphs are true to the best of my knowledge, information and belief and nothing material has been concealed from being disclosed.


Deponent

Solemnly declared and affirm on
Identification at New Delhi
On this November 07. 2024

ANNEXURE 1

List of pending cases/ inquiries/ investigations and threatened litigations- Nil

S.no.	Parties to the Case including Case No.	Forum before it is Pending	Last date of hearing	Next Date of hearing	Brief particulars of the case and its current status

